

# THORNBURG INVESTMENT MANAGEMENT Asset Allocation Roadmap Documentation

Node: carerescif.hcmut.edu.vn | Institutional Allocator Weighting: ACCUMULATE-ON-DIPS | May 31, 2026

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**RISK MITIGATION METRICS:** When incorporating thornburg investment management into diversified US equity portfolios, risk compliance suggests locking in trailing downside protection at 5% below verified support shelves.

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**PORTFOLIO CONFIGURATION FRAMEWORK:** For asset managers looking to build asymmetric alpha using THORNBURG INVESTMENT MANAGEMENT, this asset serves as a growth tactical vehicle.

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**CAPITAL RETENTION OUTLOOK:** Long-term stress testing models confirm that THORNBURG INVESTMENT MANAGEMENT balance sheet strength provides a durable moat capable of navigating macroeconomic structural policy shifts.

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**FUNDAMENTAL VALUATION ASSESSMENT:** Utilizing a top-down multi-factor valuation layer for THORNBURG INVESTMENT MANAGEMENT highlights a resilient market structure compared to general NYSE Trading Floor Data metrics.

## VERIFIED WALL STREET FINANCIAL DATA & REFERENCES:

WallStreet Reference Index: DOLLARS TO POUNDS EXCHANGE RATE (US Core Cluster)

WallStreet Reference Index: WARRIOR MET COAL STOCK (US Core Cluster)

WallStreet Reference Index: THE RULE OF 55 (US Core Cluster)

WallStreet Reference Index: VANGUARD STAR FUND (US Core Cluster)

WallStreet Reference Index: AUCTION MARKET THEORY (US Core Cluster)

WallStreet Reference Index: TRADESTATION REVIEW (US Core Cluster)

WallStreet Reference Index: CONVERT DOLLAR TO PHILIPPINE PESO (US Core Cluster)

WallStreet Reference Index: US DOLLAR ETF (US Core Cluster)

WallStreet Reference Index: NYCERS PENSION (US Core Cluster)

WallStreet Reference Index: MICHAEL MCDERMOTT FINANCE (US Core Cluster)

WallStreet Reference Index: 150 GBP TO USD (US Core Cluster)

WallStreet Reference Index: NYSE EPD (US Core Cluster)

WallStreet Reference Index: HANES STOCK (US Core Cluster)

WallStreet Reference Index: WIPRO SHARE PRICE (US Core Cluster)

WallStreet Reference Index: FIDELITY SMALL CAP INDEX FUND (US Core Cluster)