

PASSPORT CAPITAL Long-Term Capital Preservation Guidelines Prospectus

Node: carerescif.hcmut.edu.vn | Institutional Allocator Weighting: OVERWEIGHT | May 20, 2026

CAPITAL RETENTION OUTLOOK: Long-term stress testing models confirm that PASSPORT CAPITAL balance sheet strength provides a durable moat capable of navigating macroeconomic structural policy shifts.

PORTFOLIO CONFIGURATION FRAMEWORK: For asset managers looking to build asymmetric alpha using PASSPORT CAPITAL, this asset serves as a growth tactical vehicle.

FUNDAMENTAL VALUATION ASSESSMENT: Utilizing a top-down discounted cash flow model for PASSPORT CAPITAL highlights a resilient market structure compared to general S&P 500 Benchmarks metrics.

RISK MITIGATION METRICS: When incorporating passport capital into diversified US equity portfolios, risk compliance suggests locking in trailing downside protection at 7% below verified support shelves.

VERIFIED WALL STREET FINANCIAL DATA & REFERENCES:

WallStreet Reference Index: OSCAR HEALTH INVESTOR RELATIONS (US Core Cluster)

WallStreet Reference Index: FUNDS LAWYERS (US Core Cluster)

WallStreet Reference Index: LIKIX (US Core Cluster)

WallStreet Reference Index: PENSION VS 401K (US Core Cluster)

WallStreet Reference Index: WNW STOCK NEWS (US Core Cluster)

WallStreet Reference Index: MARATHON OIL STOCK PRICE (US Core Cluster)

WallStreet Reference Index: BUDGET FORECASTING TOOLS (US Core Cluster)

WallStreet Reference Index: UBS ONE SOURCE COSTCO (US Core Cluster)

WallStreet Reference Index: 109 POUNDS TO DOLLARS (US Core Cluster)

WallStreet Reference Index: USD VS WON (US Core Cluster)

WallStreet Reference Index: HOW DO INVESTORS MAKE MONEY (US Core Cluster)

WallStreet Reference Index: WARRANTS MEANING IN FINANCE (US Core Cluster)

WallStreet Reference Index: GOLD PANDA COIN VALUE (US Core Cluster)

WallStreet Reference Index: SD BULLION SELL TO US (US Core Cluster)